

Loading . . .



[Exit](#)

Sales MVP

Welcome to NextPhase Sales'
Sales MVP
Intelligent Social Selling

Username or Email



Password



Sign in

Don't have an account? Sign up now!

[< Back](#)

Sign Up



First Name



Last Name



Email Address



Password



Confirm Password



Company



Phone



Mobile Phone

**Sign Up**

First Name



Last Name



Email Address



Change Password



Confirm Password



Company



Phone



Mobile Phone

**Save Changes**

[< Sign Out](#)

Select Task

[Add Meeting](#)[Manage Meetings](#)[Add Contact](#)[Edit Contact](#)[Message Contact](#)[List Contacts](#)[Send Content to Contact](#)[List Conference Attendees](#)[Social Curation](#)[Super Lookup](#)[Sync with CRM](#)

[< Back](#)

Add Contact

First Name



Last Name



Date We First Met



Event When We First Met



Title



Company



Phone



Mobile Phone



[< Back](#)

Add Contact

Type of Contact

Select



Industry

Text



Street Address

Text



Street Address 2

Text



City

Text



State



Zip Code

Zip



Notes

<type notes here>



Save

Send Contact

Email

Call

Add Another

[Back](#)

Send to Contacts

Create New Contact

Edit Contacts

**Jack Markham** 2nd

VP Real Estate Strategy at Equator, LLC

4 More

Meeting Request Attached ☐ Remove

Contact via App

Contact via Email

Contact via Instant Message

[< Back](#)

Send to Contacts

Create New Contact

Edit Contacts

**Jack Markham** 2nd

VP Real Estate Strategy at Equator, LLC

**Jack Markham**

Partner - Sales at Clear Edge Consulting

**Jack Markell**

Governor at State of Delaware

**Jack Markarian**

Lead Platform Engineer at Burstly

**Jack Markey**

Assistant Controller at Eisai

Meeting Request Attached ☐ Remove

Contact via App

Contact via Email

Contact via Instant Message

[< Back](#)

Message via App

Add Another Contact**Jack Markham** 2nd

VP Real Estate Strategy at Equator, LLC

2 More


Meeting Request Attached ☐ Remove

Jack, let's discuss a proposal for our ABC product at this meeting. I'm also inviting my VP of Sales.

**Attach a Contact Record****Send Message**

[Back](#)

Send via Instant Message

 New message

Jack Markham



Enter message



SEND

to

the

|



1

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8

9

0

q

w

e

r

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a

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[Back](#)

Send via Email

 **Compose**From mellsworth@socialmediaperf... To **Jack Markham** 

Scheduled meeting with XYZ Corp. |

Compose email

, . ?

1 2 3 4 5 6 7 8 9 0

+ × ÷ = / - < > []
q w e r t y u i o p! @ # \$ % & * ()
a s d f g h j k l

z

x

c

v

b

n

m



A-Z



Jack

Select One or More Contacts**Jack Markham**

Partner - Sales at Clear Edge Consulting



Select

**Jack Markell**

Governor at State of Delaware



Select

**Jack Markarian**

Lead Platform Engineer at Burstly



Select

**Jack Markey**

Assistant Controller at Eisai



Select

**Jack Markwalter**

Chairman & CEO at Atlantic Trust



Select

**Jack Markham 2nd**

VP Real Estate Strategy at Equator, LLC



Select

**Jack Sienkiewicz Magnum
Marketing Consultant**

#1 Best Selling Author ✓ PPC Adword...



Select

Open Profile

Message



[< Back](#)

Select Contacts

[Next >](#)

A-Z



Find Contact

Select One or More Contacts

**Jack Markwalter**

Chairman & CEO at Atlantic Trust

Add
Edit**Jack Markham** 2nd

VP Real Estate Strategy at Equator, LLC

Add
Edit**Jack Sienkiewicz** Magnum
Marketing Consultant

#1 Best Selling Author PPC Adword...

Add
Edit**Jack Mark**

Founder - Service Heartbeat

Add
Edit[SHOW MORE](#)

14 Online Search

Google for [jacksepticeye](#)Google for [jackie robinson](#)**Select Contacts**

[< Back](#)

Select Contacts

A-Z



Find Contact

Select One or More Contacts

**Jack Markham**

Partner - Sales at Clear Edge Consultin

Add
Edit**Jack Markell**

Governor at State of Delaware

Add
Edit**Jack Markarian**

Lead Platform Engineer at Burstly

Add
Edit**Jack Markey**

Assistant Controller at Eisai

Add
Edit[SHOW MORE](#)

14 Online Search

Google for [jacksepticeye](#)Google for [jackie robinson](#)**Select Contacts**

[< Back](#)

Select Booth Contacts

A-Z



Find Contact

Select One or More Contacts**Jack Markham**

Partner - Sales at Clear Edge Consultir

Add
Edit**Jack Markell**

Governor at State of Delaware

Add
Edit**Jack Markarian**

Lead Platform Engineer at Burstly

Add
Edit**Jack Markey**

Assistant Controller at Eisai

Add
Edit[SHOW MORE](#)**14 Online Search**Google for [jacksepticeye](#)Google for [jackie robinson](#)**Select Contacts**

[Back](#)

Select Impromptu Contacts

A-Z



Find Contact

Select One or More Contacts**Jack Markham**

Partner - Sales at Clear Edge Consultin

Add
Edit**Jack Markell**

Governor at State of Delaware

Add
Edit**Jack Markarian**

Lead Platform Engineer at Burstly

Add
Edit**Jack Markey**

Assistant Controller at Eisai

Add
Edit[SHOW MORE](#)**14 Online Search**Google for [jacksepticeye](#)Google for [jackie robinson](#)**Select Contacts**

A-Z



Find Contact

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Edit**Jack Markell**

Governor at State of Delaware

Add
Edit**Jack Markarian**

Lead Platform Engineer at Burstly

Add
Edit**Jack Markey**

Assistant Controller at Eisai

Add
Edit[SHOW MORE](#)**14 Online Search**Google for [jacksepticeye](#)Google for [jackie robinson](#)**Select Contacts**

[Back](#) Select Contacts to Edit/Delete

A-Z



Jack

Select One or More Contacts**Jack Markham**

Partner - Sales at Clear Edge Consult



Edit

Delete

**Jack Markell**

Governor at State of Delaware



Edit

Delete

**Jack Markarian**

Lead Platform Engineer at Burstly



Edit

Delete

**Jack Markey**

Assistant Controller at Eisai



Edit

Delete

**Jack Markwalter**

Chairman & CEO at Atlantic Trust



Edit

Delete

**Jack Markham 2nd**

VP Real Estate Strategy at Equator, L



Edit

Delete

**Jack Sienkiewicz Magnum
Marketing Consultant**

#1 Best Selling Author ✓ PPC Adword...



Edit

Delete

Mass Edit Contacts

[< Back](#) Select Contact to Edit/Delete

A-Z



Jack

Select One or More Contacts**Jack Markham**

Partner - Sales at Clear Edge Consult



Edit

Delete

**Jack Markell**

Governor at State of Delaware



Edit

Delete

**Jack Markarian**

Lead Platform Engineer at Burstly



Edit

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**Jack Markey**

Assistant Controller at Eisai



Edit

Delete

**Jack Markwalter**

Chairman & CEO at Atlantic Trust



Edit

Delete

**Jack Markham 2nd**

VP Real Estate Strategy at Equator, L



Edit

Delete

**Jack Sienkiewicz Magnum
Marketing Consultant**

#1 Best Selling Author ✓ PPC Adword...



Edit

Delete

Edit Contact

[< Back](#)

Edit Contact

First Name



Last Name



Date We First Met



Event When We First Met



Title



Company



Phone



Mobile Phone



[< Back](#)

Edit Contact

Type of Contact

Decision-Maker



Industry

Enterprise Software



Street Address

XYZ Headquarters



Street Address 2

123 1st Street



City

Minneapolis



MN



Zip Code

55426



Notes

Jack is ready for a product demo.



Save

Send Contact

Email

Call

Add Another

[Back](#)

View Contact Profile



Jack Mark


Founder - Service Heartbeat
Decision Maker
Retail Industry

First met 4/30/16 at Oracle Open World

P: [999-999-9999](#)

M: [555-555-5555](#)

Notes

Jack is ready for a product demo. 

Action: sent email 5/5/16.

Action: sent contact to Hugh Bigend
5/5/16

Action: Called 5/6/16.

Save Note

[< Back](#)

Manage Meetings



List Meetings

3 meetings scheduled today
1 meeting in 15 minutes

Accept New Meetings

4 Pending meeting requests

Create a New Meeting Request

Recent New Contacts:

George Smith

Jane Doe

Rebecca Larson

Select Meeting to Edit Meeting Details
Select ? to Record Next Steps

Upcoming Meetings

?	Name	Contact	Company	Time
<input type="checkbox"/>	Meet to demo	John Adams	ABC Co	2:30
<input type="checkbox"/>	First meeting	Marco Doe	XYZ Co	5:30
<input type="checkbox"/>	Sign LOI	Mariah Smit	DEF LLC	6:30

4 Pending meeting requests

List All Meetings

Add New Meeting

Send Meeting to Contact

Select Meeting to Edit Meeting Details
Select ? to Record Next Steps

All Meetings

?	Name	Contact	Company	Time
<input type="checkbox"/>	Meet to demo	John Adams	ABC Co	2:30p
<input type="checkbox"/>	First meeting	Marco Doe	XYZ Co	5:30p
<input type="checkbox"/>	Sign LOI	Mariah Smit	DEF LLC	6:30p
<input checked="" type="checkbox"/>	Demo	Tripp Adams	GHI Co	10:30a
<input checked="" type="checkbox"/>	Grab a drink	Tom Doe	JKL Co	6:30p
<input checked="" type="checkbox"/>	Dinner	John Smit	DEF LLC	6:30p

Note: meetings are archived after one week
and are not available to view

4 Pending meeting requests

Add New Meeting

Send Meeting to Contact

[< Back](#)

Create New Meeting



Scheduled

Impromptu

Booth

Fly-By

**Next**

[< Back](#) Create Scheduled Meeting

Scheduled

Impromptu

Booth

Fly-By

Select Attendees

Status

Reschedule?

Scheduled

Canceled

No-Show

Complete

Type of Interaction

Handshake

Intro 5-15

Overview

Product
Discussion

Topics of Discussion

Company

Product

Partnership

Other
Customers

Meeting Notes

<type notes here>



Next Steps

Send Email

Phone Call

Schedule Meeting

Schedule Meeting

[< Back](#) Create Booth Meeting

Scheduled

Impromptu

Booth

Fly-By

Select Attendees

Status

Reschedule?

Scheduled

Canceled

No-Show

Complete

Type of Interaction

Handshake

Intro 5-15

Overview

Product
Discussion

Topics of Discussion

Collateral

Product

Partnership

Other
Customers

Meeting Notes

<type notes here>



Next Steps

Email

Phone Call

Schedule Meeting

Schedule Meeting

[< Back](#) Create Fly-By Meeting

Scheduled

Impromptu

Booth

Fly-By

Select Attendees

Status

Reschedule?

Scheduled

Canceled

No-Show

Complete

Type of Interaction

Saw at Booth

Intro 5-15

Overview

Product
Discussion

Interaction

Got Card

None

Meeting Notes



Next Steps

Email

Phone Call

Schedule Meeting

Schedule Meeting

[< Back](#)

Create Impromptu Meeting



Scheduled

Impromptu

Booth

Fly-By

Select Attendees

Status

Reschedule?

Scheduled

Canceled

No-Show

Complete

Type of Interaction

Got Card

Intro 5-15

Overview

Product
Discussion

Interaction

Collateral

None

Partnership

Other
Customers

Meeting Notes

<type notes here>



Next Steps

Email

Phone Call

Schedule Meeting

Schedule Meeting

[< Back](#)

Create New Meeting



Scheduled

Impromptu

Booth

Fly-By

**Next**

[< Back](#)

Create New Meeting



Scheduled

Impromptu

Booth

Fly-By

**Next**

[< Back](#)

Create New Meeting



Scheduled

Impromptu

Booth

Fly-By

**Next**

[< Back](#) Create a Meeting Request

New Meeting Request

Edit or Add Meeting Name 

Select existing contact or add a new contact for this meeting

Recently Added

Robbie Johnson
John Smith



Current Attendees

Adam Robert
Chris Taylor
Hugh Bigend

Add Attendees

Date & Time

Note

Tue Sep 3 7 58

Wed Sep 4 8 59

Today 9 00 AM

Fri Sep 6 10 01 PM

Sat Sep 7 11 02

Send Meeting to Contacts

[< Back](#) Create a Meeting Request

New Meeting Request

Edit or Add Meeting Name 

Select existing contact or add a new contact for this meeting

Recently Added

Robbie Johnson
John Smith



Current Attendees

Adam Robert
Chris Taylor
Hugh Bigend

Add Attendees

Date & Time

Note

Robbie, I'd like you to take this meeting with Jack. I think he's ready to sign, so go ahead and close.

Send Meeting to Contacts

Select Proposed Meeting to Accept
Select and Hold to Propose Another Time

All Meeting Invites

Name	Contact	Company	Time
Team meeting	John Adams	ABC Co	2:30p
First meeting	Marco Doe	XYZ Co	5:30p
Sign LOI	Mariah Smit	DEF LLC	6:30p
In Demo suite	Mark Bit	MyCo	6:30p

Add New Meeting

View All Meetings

Select Proposed Meeting to Accept
Select and Hold to Propose Another Time

All Meeting Invites

Name	Contact	Company	Time
Team meeting	John Adams	ABC Co	2:30p
Meeting Accepted			
Undo Acceptance			
In Demo suite	Mark Bit	MyCo	6:30p

Add New Meeting

View All Meetings

[< Back](#) Suggest New Meeting Time

New Meeting Request

Edit or Add Meeting Name 

Current Attendees

Adam Robert
Chris Taylor
Hugh Bigend

Propose a new date or time for this meeting

Tue Sep 3 7 58

Wed Sep 4 8 59

Today 9 00 AM

Fri Sep 6 10 01 PM

Sat Sep 7 11 02

I can't make the scheduled time. Would this work for you?

Send Change to Contacts

[Back](#)

Select Task



Your Profile



Set Conference Details



Messages



People Here



Calendar



Add Social Media Accounts



Set up Buffer/Hootsuite



Add Fields to Contacts



Set up Email Marketing



Add Integrations



[< Back](#) Add Conference Details

Conference Name



I am visible

to all



company

nobody

Conference Sponsor



Conference Begin Date



Conference End Date



Conference Location

Address



City



State

Zip Code

Phone



[Back](#)

List Messages

A-Z



Date



Jack

Long Press to view/delete message
Tap to select

**Bob Niebuhr**

🕒 21 h

RE: Thanks for the endorsement!



Select

✉ My daughter's name is Jessica, but I also have a nephew in town who's wife's name is...

**Anthony Harder**

🕒 2 d

A thought for the day:

Read

✉ A thought for the day:

**Peter Lawson**

🕒 3 d

BUSINESS COACH NEEDED



Select

✉ Hi Mike, I'm an accountant with 22 years experience. I'm in need of a partnership with ...

**Teri Ross, CSMA**

🕒 5 d

Catching up



Select

✉ Hi Mike, Hope you fared well over the winter. I got to spend 6 weeks in Australia. Ve...

Open Profile

Reply



[Back](#)

Reply to InApp Message

InApp Message From

**Bob Niebuhr**

RE: Thanks for the endorsement!

Add User

Message

Robbie, great to see you're at the Acme show! If you've got time after 3 pm, let's huddle!

**Accept Appointment: 3pm 5/15/16**

Reply to Bob

Bob, I've got a 3:30, but will be free at 4:15. Meet at our booth? Sending you an appointment in case you can make it.

**Create Appointment Request****Open Profile****Reply**

This Feature is not in the MVP

It may be available via an In-App purchase

This Feature is not in the MVP

It may be available via an In-App purchase

The feature enables two people with the app to swap profiles. It uses Near Field (if available), WiFi, or email

This Feature is not in the MVP

It may be available via an In-App purchase

The feature enables the user to use integrated email marketing to schedule emails to target likely conference attendees to notify them of user's attendance.